CONGRESSIONAL NOTIFICATION TRANSMITTAL SHEET

We wish to inform you of the signing of a Millennium Challenge Compact with the Government of Tanzania in accordance with Section 610(b)(1) of the Millennium Challenge Act of 2003. In addition to the enclosed notification, we have included a detailed summary of the Compact along with a copy of the text of the Compact signed February 17, 2007.

The attached notification is being sent to the Congress on February 21, 2007.

Sincerely,

[Signature]

Matthew K. Mekonnen
Vice President
Congressional and Public Affairs
MILLENNIUM CHALLENGE CORPORATION
CONGRESSIONAL NOTIFICATION

February 21, 2008

PROGRAM: Eligible Countries

APPROPRIATIONS CATEGORY: FY 2008 Program Funds

OBLIGATION AMOUNT: US$698,136,000

In accordance with section 610(b)(1) of the Millennium Challenge Act of 2003 (the Act, Pub. L. 108-199, Division D), this is to advise that the Millennium Challenge Corporation (MCC) has entered into a Millennium Challenge Compact (Compact) with the Government of Tanzania (GoT) pursuant to Section 609 of the Act, through which MCC will grant up to US$698,136,000 of FY 2008 Millennium Challenge Account funds. Of this amount, MCC plans to obligate pursuant to the authority of Section 605 of the Act up to US$686,240,000 at the time the Compact enters into force. The Compact will enter into force pursuant to Section 7.3 of the Compact upon the satisfaction of certain conditions set forth in Section 7.2 of the Compact. These funds will be disbursed on a periodic basis over the course of the Compact’s term upon satisfaction or waiver of relevant conditions precedent.

In order to accelerate implementation of the Compact, MCC has obligated US$11,896,000 of the total amount at the time of the signing of the Compact, pursuant to the authority of Section 609(g) of the Act.

The United States, acting through MCC, and the GoT executed the Compact on February 17, 2008.

Supplemental information follows.